

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
("the Company" or "Tawana")

## **Tawana and Alliance Mineral Assets Limited Scheme of Arrangement becomes Effective**

Further to Tawana Resources NL (ASX: TAW) (**Tawana** or the **Company**) announcement yesterday regarding approval by the Federal Court of Australia (**Court**) of the scheme of arrangement (**Scheme**) between Tawana and its shareholders under which Alliance Mineral Assets Limited (**Alliance**) will acquire 100% of the ordinary shares in Tawana, Tawana is pleased to advise that a copy of the orders of the Court has been lodged with the Australian Securities and Investments Commission.

As a result, the Scheme is now effective.

A copy of the Court orders can on:

<https://tawana.com.au/wpcontent/uploads/sites/37/2018/12/02056346.pdf>.

Tawana will apply for its shares to be suspended from trading on the ASX and JSE from the close of trading today, Tuesday, 4 December 2018.

It is expected that Alliance will commence trading on the ASX from 10am (AWST) on Wednesday, 5 December 2018 under the ASX code A40 on a deferred settlement basis.

The record date for determining the entitlements of Tawana shareholders to the scheme consideration is Friday, 7 December 2018.

Scheme consideration will be issued on Friday, 14 December 2018 with Alliance shares expected to commence trading on ASX on a normal settlement basis on Monday, 17 December 2018. Under the Scheme, eligible Tawana shareholders will receive 1.10 Alliance Shares per Tawana Share held on the Record Date.

**For further information please contact the Investor Hotline Monday to Friday between 9:00am and 5:00pm (AWST):**

1300 223 071  
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04 December 2018

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd