

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
(“the Company” or “Tawana”)

### **Amendment of the Important Dates Relating to the Tawana Scheme of Arrangement for South African shareholders**

Tawana shareholders (“Shareholders”) are referred to:

- the announcement released on SENS on Monday, 20 August 2018 which specified the Scheme timetable for the purposes of the South African Shareholders (“**Original Timetable Announcement**”); and
- the announcement released on SENS today in relation to (amongst other things) the despatch of a supplementary scheme booklet dated 8 November 2018, which supplements and amends Tawana’s original Scheme Booklet dated 20 August 2018 (“**Supplementary Scheme Booklet**”).

The Scheme timetable for the purposes of the South African Shareholders has been updated following the Original Timetable Announcement, and the updated Scheme timetable for the purposes of the South African Shareholders is set out below:

Record date in order to receive the Scheme Booklet	Friday, 2 November 2018
Despatch of the Scheme Booklet	Monday, 12 November 2018
Last day to trade in order to be eligible to vote at the Scheme Meeting	Tuesday, 13 November 2018
Date for determining entitlement to vote at the scheme Meeting for Dematerialised SA Holders	Friday, 16 November 2018
Latest time and date for receipt by Strate of voting instruction forms for Scheme meeting from the CSDP or broker of Dematerialised SA Holders (10:00am, SAST)	Friday, 23 November 2018
Latest time and date for receipt of proxy forms for Scheme Meeting (including from Certificated South African Holders) (10:00am, WST)	Sunday, 25 November 2018
Tawana Scheme meeting to vote on the scheme (10:00am, WST)	Tuesday, 27 November 2018
<b>If the scheme is approved by Tawana shareholders</b>	
Second Court Hearing for approval of the Scheme	Monday, 3 December 2018
Last day to trade for the Scheme of Arrangement	Tuesday, 4 December 2018

Suspension of Tawana shares from trading on the JSE (Commencement of trade)	Wednesday, 5 December 2018
Ex date	Wednesday, 5 December 2018
Determination of entitlement to receive Scheme Consideration ("Record Date")	Friday, 7 December 2018
Implementation date of the Scheme ("Implementation Date")	Friday, 14 December 2018

Movements of Tawana Shares between the Australian register and South African branch register will not be permitted after Tuesday, 27 November 2018.

South African Holders will not be permitted to have Tawana Shares dematerialised into Strate or re-materialised after Tuesday, 4 December 2018.

For further details please refer to the Supplementary Scheme Booklet. A copy of the Supplementary Scheme Booklet can be found on the Company's website at: <https://tawana.com.au/category/asx-announcements/>.

JSE has advised that it will grant approval for the suspension of trading in Tawana Shares on JSE with effect from the commencement of trading on the day after the Scheme becomes Effective.

Tawana will request that JSE removes Tawana from the official list of JSE. JSE has advised that such removal will occur after the net proceeds of sale of the AMAL Shares to which the SA Holders (as Ineligible Shareholders) are entitled have been remitted. AMAL will procure that the Sale Agent sells all such AMAL Shares not more than 15 Business Days after the Implementation Date, and remits the relevant net proceeds of such sale as soon as reasonably practicable thereafter. Refer to Sections 3.9 and 7.5 of the Scheme Booklet for further details of the timing of such sale and remittance of proceeds.

Further information (including the amount of the proceeds and relevant dates relating to the termination of listing) will be confirmed to SA Holders via SENS announcement once those details are available

8 November 2018

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd