

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
JSE ISIN: AU0000TAWDA9
Share code on the Australian Securities Exchange Limited: TAW
ASX ISIN: AU000000TAW7
("the Company" or "Tawana")

Request for Voluntary Suspension

Tawana Resources NL (**Company**) refers to the Company's voluntary suspension on 24 September 2018 and in accordance with Listing Rule 17.2, requests that the securities of the Company remain suspended from trading pending the release of an announcement by the Company in relation to the finalisation of the Company's proposed debt funding package.

The Company requests that the voluntary suspension remain in place until the Company makes an announcement to the market, which it expects to make no later than Thursday, 27 September 2018.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor is it aware of any other information necessary to inform the market about the voluntary suspension.

Alexei Fedotov
Company Secretary
+61 8 9489 2600

26 September 2018

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd