

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
("the Company" or "Tawana")

## Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Tawana Resources NL (**Company**) requests that the securities of the Company be placed in voluntary suspension pending the release of an announcement by the Company in relation to the finalisation of the Company's proposed debt funding package.

The Company requests that the voluntary suspension remain in place until the Company makes an announcement to the market, which it expects at this stage to make no later than Wednesday, 26 September 2018.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor is it aware of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Alexei Fedotov  
Company Secretary

25 September 2018

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd