

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
JSE ISIN: AU0000TAWDA9
Share code on the Australian Securities Exchange Limited: TAW
ASX ISIN: AU000000TAW7
("the Company" or "Tawana")

30 April 2018 Interim Condensed Financial Statements

Shareholders are advised that Tawana has released the interim condensed financial statements for Tawana Resources NL (Tawana) and its subsidiaries for the four month period ended 30 April 2018 (Statements).

The Statements have been prepared for the purposes of disclosure in the Scheme Booklet released on ASX today in relation to the proposed merger of Tawana and Alliance Mineral Assets Limited.

A copy of the interim condensed financial statements can be found on the Company's website at: <https://tawana.com.au/category/asx-announcements/>.

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20 August 2018

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd