

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
JSE ISIN: AU0000TAWDA9
Share code on the Australian Securities Exchange Limited: TAW
ASX ISIN: AU000000TAW7
("the Company" or "Tawana")

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Tawana Resources NL

ACN/ARSN ACN 085 166 721

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 6430430100

There was a change in the interests of the
substantial holder on 29/06/2018

The previous notice was given to the
company on 21/w2017

The previous notice was dated

19/12/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	40,636,077	8.06%	51,590,766	9.18%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Annexure A				

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
 - (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write “unknown”.
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in form 604 Notice of variation in substantial shareholding.

Date of Change	Person whose relevant interest changed	Nature of change/ Consideration given in relation to change		Class and number of Securities		Persons votes
29 – Dec - 17	Tribeca Investment Partners Pty Ltd	On Market buy	AUD 110,976	Ord	238,659	238,659
05 – Jan - 18		On Market sell	AUD 177,229	Ord	328,201	328,201
08 – Jan - 18		On Market sell	AUD 823 288	Ord	1,450,373	1,450,373
11 – Jan - 18		On Market buy	AUD 445,550	Ord	875,000	875,000
15 – Jan - 18		On Market sell	AUD 728, 714	Ord	1,312,706	1,312,706
16 – Jan - 18		On Market sell	AUD 245,789	Ord	429,251	429,251
24 – Jan - 18		On Market buy	AUD 500,000	Ord	1 000 000	1,000,000
31- Jan - 18		On Market buy	AUD 38,800	Ord	81,681	81,681
02 – Feb - 18		On Market buy	AUD 371,590	Ord	808,372	808,372
05 – Feb - 18		On Market buy	AUD 313 398	Ord	724,165	724,165
06 – Feb - 18		On Market buy	AUD 187 133	Ord	463,107	463,107
07 – Feb - 18		On Market buy	AUD 135 000	Ord	300,000	300,000
14 – Feb - 18		On Market buy	AUD 70,414	Ord	153,373	153,373
30 – Apr - 18		On Market buy	AUD 173,156	Ord	423,674	423,674
02 – May - 18		On Market buy	AUD 190,835	Ord	455,562	455,562
03 – May - 18		On Market buy	AUD 222,860	Ord	530,999	530,999
30 – May - 18		On Market buy	AUS 181,798	Ord	430,902	430,902
31 – May - 18		On Market buy	AUD 405,805	Ord	943,290	943,290
08 – Jun - 18		On Market buy	AUD 325,982	Ord	678,069	678,069
14 – Jun - 18		On Market buy	AUD 1,094,346	Ord	2,998,209	2,998,209
18 – Jun - 18		On Market buy	AUD 17,465	Ord	44,782	44,782
19 – Jun - 18		On Market buy	AUD 13,315	Ord	33,709	33,709
27 – Jun - 18		On Market buy	AUD 433,510	Ord	1,100,000	1,100,000
28 – Jun - 18		On Market buy	AUD 447,260	Ord	1,100,000	1,100,000
29 – Jun - 18	On Market buy	AUD 419,799	Ord	1,001,667	1,001,667	

This Annexure B of 1 page referred to in form 604 Notice of variation in substantial shareholding

03-July-2018

Authorised signatory
Diana Shan-Knudsen

Date

Tawana Resource NL						
Holder of Relevant Interest	Registered Holder of securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class an number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	Citycorp Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and/or power to dispose of securities as investment manager	Ord	25,853.816	25,853.816
	UBS Nominees Pty Ltd			Ord	25,708,950	25,708,950
	One Funds Management Ltd			Ord	28,000	28,000

03 July 2018

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd