

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
("the Company" or "Tawana")

Investor Presentation – May 2018

Shareholders are advised that Tawana has released a presentation on the Australian Stock Exchange titled "Managing Director's Presentation" to be given at the J.P. Morgan Clean Energy Metals Corporate Investor Day in Sydney.

A copy of the presentation can be found on the Company's website at:  
[www.tawana.com.au](http://www.tawana.com.au).

15 May 2018

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd