

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
JSE ISIN: AU0000TAWDA9
Share code on the Australian Securities Exchange Limited: TAW
ASX ISIN: AU000000TAW7
("the Company" or "Tawana")

Investor Presentation

Shareholders are advised that Tawana has released a presentation on the Australian Stock Exchange titled proposed mergers and capital raising.

A copy of the presentation can be found on the Company's website at:
www.tawana.com.au.

5 April 2018

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd