

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7
("the Company" or "Tawana")

Tawana Resources NL – Request for Trading Halt

In accordance with listing rule 17.1, Tawana Resources NL (ASX:TAW) requests a trading halt to be placed on the Company's securities pending an announcement by the Company in relation to execution of a potential control transaction and capital raising.

The Company requests the securities remain in pre-open until the earlier of the announcement to the market, or the commencement of trade on Monday 9th April 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Claire O'Brien
Company Secretary
(08) 9489 2600

05 April 2018

Sponsor PricewaterhouseCoopers Corporate Finance (Pty) Ltd