

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
("the Company" or "Tawana")

#### Release of Shares from Escrow

Pursuant to ASX Listing Rule 3.10, Tawana Resources NL (ASX: TAW) advises that 50,000,000 ordinary shares were released from escrow on 02 January 2018 as follows:

- Chalmersbury Nominees Pty Ltd – 18,750,000 fully paid ordinary shares;
- Corporate & Resource Consultants Pty Ltd – 14,540,000 fully paid ordinary shares
- Mr Mark Calderwood – 10,460,000 fully paid ordinary shares
- Merriwee Pty Ltd – 6,250,000 fully paid ordinary shares;

The issue of the above securities related to the acquisition of Lithco No. 2 Pty Ltd as outlined in the notice of meeting dated 22 November 2016. The shares issued were subject to an escrow period of one year from 30 December 2016.

For further information please contact the Company Secretary, Claire O'Brien on +61 8 9489 2600.

Yours faithfully

Claire O'Brien

Joint Company Secretary

Detailed information on all aspects of Tawana's projects can be found on the Company's website [www.tawana.com.au](http://www.tawana.com.au)

3 January 2018

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd