

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
JSE ISIN: AU0000TAWDA9  
Share code on the Australian Securities Exchange Limited: TAW  
ASX ISIN: AU000000TAW7  
("the Company" or "Tawana")

#### CLEANSING NOTICE

With reference to the 14,285,714 shares issued on 25 October 2017 and in accordance with section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued under a placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - a) The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
  - b) The Company has complied with section 674 of the Corporations Act; and
  - c) There is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board  
Michael Naylor

Company Secretary

27 October 2017

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd