

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
JSE ISIN: AU0000TAWDA9
Share code on the Australian Securities Exchange Limited: TAW
ASX ISIN: AU000000TAW7
("the Company" or "Tawana")

Becoming a substantial holder
Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial shareholder

To: Company Name/Scheme TAWANA RESOURCES NL
ACN/ARSN ACN 085 166 721

Details of substantial holder (1)

Name CORPORATE & RESOURCE CONSULTANTS PTY LTD
ACN/ARSN (if applicable) ACN 073 232 318

The holder became a substantial shareholder on 24/08/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	20,000,000	20,000,000	7.72%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CORPORATE & RESOURCE CONSULTANTS PTY LTD	Registered holder to whom shares were issued by Tawana Resources as purchase consideration	20,000,000 ordinary shares

4. Details of present registered holders

The person registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CORPORATE & RESOURCE CONSULTANTS PTY LTD	CORPORATE & RESOURCE CONSULTANTS PTY LTD	CORPORATE & RESOURCE CONSULTANTS PTY LTD	20,000,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-Cash	
CORPORATE & RESOURCE CONSULTANTS PTY LTD	24 August 2016		Refer note below	20,000,000 ordinary shares
20M shares issued by Tawana Resources as consideration for acquisition of Corporate & Resource Consultants Pty Ltd's shares in Mount Belches Pty Ltd following approval by Tawana's shareholders on 23 August 2016				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CORPORATE & RESOURCE CONSULTANTS PTY LTD	389 Oxford Street, Mount Hawthorn, WA 6015

Signature

Print name

RON GAJEWSKI

Capacity DIRECTOR

Sign here

date 31/08/2016

Directions

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting of shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme
ACN/ARSN

Tawana Resources Limited ("Tawana")
085 166 721

1. Details of substantial holder (1)

Name	Canaccord Financial Group (Australia) Pty Ltd and its associates ("CFG")
ACN/ARSN (if applicable)	128 279 336

The holder became a substantial holder on 24/8/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	17,300,000	17,300,000	6.68%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CFGA	Power to dispose of, or control the exercise of a power to dispose of, the shares	17,300,000 ORD

4. Details of present registered holders

The person registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CFGA	Chalmsbury Nominees Pty Ltd	Chalmsbury Nominees Pty Ltd	15,000,000 ORD
CFGA	CG Nominees (Australia) Pty Ltd	Canaccord Genuity (Australia) Limited	2,300,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
CFGA	24/8/2016		Non-cash ¹	15,000,000 ORD
CFGA	24/8/2016		Non-cash ²	1,500,000 ORD

1 Consideration for the acquisition of Mount Belches Pty Ltd

2 Management fee

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Canaccord Financial Group (Australia) Pty Ltd	Level 4, 60 Collins St, Melbourne VIC 3000
Chalmsbury Nominees Pty Ltd	Level 4, 60 Collins St, Melbourne VIC 3000
CG Nominees (Australia) Pty Ltd	Level 4, 60 Collins St, Melbourne VIC 3000
Canaccord Genuity (Australia) Limited	Level 4, 60 Collins St, Melbourne VIC 3000

Signature Print name David Barlow Capacity Director

Sign here date 29/08/2016

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting of shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any an all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A HAS BEEN REMOVED FOR SENS PURPOSES. PLEASE REFER TO THE TAWANA WEBSITE FOR THE COMPLETE ANNOUNCEMENT.

Form 604
 Corporate Act 2001
 Section 671B
 Notice of change of interests of substantial holder

To Company Name/Scheme Tawana Resources NL
 CAN/ARSN 69 085 166 721

1. Details of substantial holder (1)

Name MERRIWEE PTY LTD ATF MERRIWEE SUPER FUND A/C
 CAN/ARSN) if applicable) 139 039 651

There was a change in the interest
 of the substantial holder on 24/08/2016
 The previous notice was given to the company on 07/01/2011
 The previous notice was dated 07/01/2011

2. Previous and present voting power

The total number voted attached to all the voting shares in the company or voting interest in the scheme that the substantial holder on an associate (2) and a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of shares (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
	50 000 000	8.3%	24 600 000	9.5%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company of scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Change in association

The persons who have become associates (2) of, ceased to be associated of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interest in the company or scheme are as follows:

Name and CAN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Merriwee Pty Ltd < Merriwee Super Fund A/C	Level 4, 60 Collins Street, Melbourne Vic 3000

Signature Print name

Marcus Freeman

Capacity POA

Sign here

date 29/08/2016

Directions

- (1) If there are a number of substantial holders with similar or related interests (Eg. Corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interest of a group of persons are essentially similar, they may be referred to through the form as a specifically named group if the membership of each group, with the names and address of members is clearly set out in paragraph 6 of the form.
- (2) See the attached definition of "associate" in section 9 of Corporation Act 2001.
- (3) See the definition of "relevant interest: in section 608 and 671B(7) OF THE Corporation Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (7) See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

31 August 2016

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd