

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
ISIN: AU000000TAW7  
Share code on the Australian Stock Exchange Limited: TAW  
ISIN: AU000000TAW7  
("the Company" or "Tawana")

### Results of General Meeting

Tawana Resources NL (ASX: TAW) today held a General Meeting of shareholders at 288 Churchill Avenue, Subiaco, Western Australia regarding the consolidation of its share capital.

At the General Meeting, the Resolution was unanimously passed by show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Proxy Discretion	Against	Abstain
1.Consolidation of Share Capital	415,939,558	105,000	3,233,018	0

### South African shareholders of Tawana are reminded of the following dates and events:

<b><u>Date 2016</u></b>	<b><u>Event</u></b>
Friday, 15 April	Last day to Trade for South African Shareholders
Monday, 18 April	New capital structure listed on the JSE and trading commences under the new ISIN Number: AU0000TAWDA9
Friday, 22 April	Record date for the Consolidation for South African Shareholders
Monday, 25 April	Dematerialised Shareholders will have their accounts at their CSDP or broker updated. New share certificates in consolidated form will be posted to those certificated shareholders who have surrendered their share certificates by 12:00 on the record date.

#### Notes for South African Shareholders:

1. South African Shareholders should note that trade in Shares on the JSE is settled through Strate, with settlement of a trade occurring five Business Days following a trade.
2. All Dematerialised Shareholders (other than those with own name registration) must provide their CSDP or Broker with their instructions for voting at the Meeting by the cut-off time and date stipulated by their CSDP or Broker in terms of their respective custody agreements.
3. No Dematerialisation or Rematerialisation of pre-consolidated Shares may take place from the Business Day following the last day to trade until the close of business on the record date.
4. All times referred to in this Notice are references to South African standard time on a 24 hour basis unless specified otherwise.

For further information, contact:

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8 April 2016

Sponsor PricewaterhouseCoopers Corporate Finance (Pty) Ltd