

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
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ISIN: AU000000TAW7

Mofe Creek ESIA Progress

PLEASE NOTE: ALL GRAPHICS HAVE BEEN REMOVED FOR SENS PURPOSES. PLEASE REFER TO TAWANA WEBSITE FOR THE COMPLETE ANNOUNCEMENT.

Tawana Resources NL ('Tawana' or 'the Company') is pleased to announce that a Scoping Report and Terms of Reference report for an Environmental and Social Impact Assessment (ESIA), for the Company's Mofe Creek project (Project) has been submitted for review to the Environmental Protection Agency (EPA) of Liberia.

Once the Terms of Reference report has been granted EPA approval, the Mofe Creek project's ESIA studies can be fully progressed. This submission represents a key step forward in the ESIA process, and forms part of Tawana's commitment to obtaining an Environmental Permit and Mining Licence for the Mofe Creek project.

Executive Chairman and Chief Executive Officer, Mr Wayne Richards said "These reports provide the basis for a detailed analysis of the social, environmental and technical aspects of the Project and the communities in which the Project will operate."

Mr Richards continued, "Early consideration of project specific environmental and social impacts along with appropriate community engagement can significantly influence the long term success of a project. Through its comprehensive groundwork, Tawana seeks to maximise the economic, social and environmental benefits of the Mofe Creek iron ore project for all its shareholders and Liberian stakeholders."

Both reports are the culmination of over a year's surveillance and community consultative work within the Project areas. Tawana engaged two accredited consultants, Earth Systems (international consultancy) and Earth Environmental Consultancy (EEC, a Liberian consultancy based in Monrovia) to prepare the Scoping Report and Terms of Reference, in line with relevant Liberian environmental and EIA regulations.

For further information, contact:

Wayne Richards

Executive Chairman and Chief Executive Officer
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18 August 2015

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd

1 The Mineral Resource estimate for the Mofe Creek project of 61.9Mt @ 33% Fe comprises Indicated Mineral Resources of 16.2Mt @35.4% Fe and 45.7Mt @32.1% Fe. For more information on the Resource estimate, refer to ASX announcement dated 31 March 2014. Tawana Resources is not aware of any new information or data that materially affects the information included in the said announcement.