

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7
("the Company" or "Tawana")

ESIA Advancement: Community & Social Consultation Meetings Conducted

PLEASE NOTE: ALL GRAPHICS HAVE BEEN REMOVED FOR SENS PURPOSES.
PLEASE REFER TO TAWANA WEBSITE FOR THE COMPLETE ANNOUNCEMENT.

Tawana Resources NL (the Company) is pleased to announce that it has completed the first phase of consultations with Project stakeholders within the Mofe Creek project area, as part of its ongoing Environmental and Social Impact Assessment (ESIA) on its 100% - owned Mofe Creek project (the Project) in Liberia, West Africa.

The Company, in conjunction with its environmental and social consulting partner Earth Systems, and local partner Earth Environmental Consulting (EEC) of Liberia, have been working diligently to complete the scoping consultation meetings with community members within the Project district over the past month. Through the consultation process, meetings have been held with national and regional government authorities, non-governmental organisations and community stakeholders.

These meetings form the basis of the Scoping Report and ESIA Terms of Reference document, defining the ESIA content and process. Together, the two documents will be submitted to the Environmental Protection Agency and complement the next phase of the ESIA process including detailed baseline air, noise and dust/weather studies. The culmination of these studies will assist in defining key technical and operational design criteria for the project's Pre-Feasibility Study.

EEC with support from the Company's Community Liaison Officer have been engaged in the community consultation meetings within the Project area, as part of our social and community initiative process. In addition to fulfilling environmental regulatory requirements, these meetings are also an important aspect of the Company's commitment to establishing and maintaining an open and ongoing relationship with our stakeholders.

Advancement of the Scoping Report and the Terms of Reference document to the Environmental Protection Agency is progressing, with submission expected by the end of May.

For further information, contact:

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Sponsor:

PricewaterhouseCoopers Corporate Finance (Pty) Ltd