

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7

Retirement of Company Secretary

Tawana Resources NL wishes to advise that Mr Winton Willesee will retire as company secretary of the Company.

The Board of Tawana wishes to thank Mr Willesee for the valuable contribution he has made to the Company during his tenure. Mr Willesee's retirement will be effective from 30 November 2014 and the Company wishes him well in his future endeavours.

In conjunction with Mr Willesee's retirement, Mr Michael Naylor will be appointed as company secretary and acting Chief Financial Officer, on a part-time basis.

Michael has 18 years' experience in corporate advisory and public company management since commencing his career and qualifying as a chartered accountant with Ernst & Young.

He has previously worked as a Financial Controller of ASX-listed Resolute Mining Limited; Finance Director and Company Secretary of ASX listed Dragon Mining Limited; Chief Executive Officer and Managing Director of dual ASX/TSX-V listed Coventry Resources Inc.; and is currently the Chief Financial Officer of Gryphon Minerals Limited.

Michael has worked in Australia, Africa and Canada and has extensive experience in capital raisings, debt financings and treasury management of resources companies. Michael is also a member of the Chartered Secretaries Australia.

Mr Wayne Richards, Executive Chairman said, "The retirement of the joint company secretaries over the past two months is reflective of the longer term intention to restructure the Company (both at a Corporate and Board level), in preparation for future Project financing and the development of the Mofe Creek Project.

With the retirement of Mr Willesee, the registered office and principal place of business for the Company will be:

Physical address: 288 Churchill Avenue, Subiaco WA 6008
Phone number: +61 (0) 8 9489 2600
Postal address: PO Box 8254, Subiaco East WA 6008

The changes to the new Company address and phone number is effective from today (31st October 2014).

For further information, contact:
Wayne Richards
Executive Chairman

Ph: +61 8 9489 2600

31 October 2014

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd