

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
ISIN: AU000000TAW7  
Share code on the Australian Stock Exchange Limited: TAW  
ISIN: AU000000TAW7

#### Presentation

Shareholders are advised that Tawana has released a Presentation on the Australian Stock Exchange titled "Africa's Most Exciting New Iron Ore Project August 2014 Roadshow".

A copy of the presentation can be found on the Company's website at [www.tawana.com.au](http://www.tawana.com.au).

25 August 2014

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd