

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
ISIN: AU000000TAW7  
Share code on the Australian Stock Exchange Limited: TAW  
ISIN: AU000000TAW7

#### International Roadshow Presentation

Tawana Resources NL (ASX: TAW) (the Company or Tawana) provides a Replacement Company Presentation.

On 28th May 2014, Tawana released a Company Presentation to the ASX that included references it wishes to clarify.

All references to the scale of the initial stage of the proposed scoping study, noted in the presentation to be consideration of a 1-2 Mtpa operation and not a production target, to any extent they could be considered a production target are retracted.

A copy of a Replacement Company Presentation with the relevant statements removed and including additional disclosure around the Company Exploration Target originally included in the announcement of 18 March 2013 and repeated again therein can be found on the Company's website at [www.tawana.com.au](http://www.tawana.com.au)

For further information please contact:

Wayne Richards  
Executive Chairman  
Tel +61 8 9489 2644

17 June 2014

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd