

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7
("Tawana" or "the Company")

Cleansing Statement

Tawana Resources NL (ASX: TAW) – Cleansing Statement Issued In Accordance with ASIC Class Order CO 09/425

Earlier today, Tawana Resources NL (ASX: TAW) (the **Company**) announced its intention to make a Share Purchase Plan (**Plan**) offering to eligible holders of fully paid ordinary shares recorded on its Australian share register ONLY as at 5.00pm (WST) on 7 April 2014.

The Company gives notice that within 24 hours it will make offers to issue New Shares under the Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).

This notice is being given under ASIC Class Order 09/425 – Share and interest purchase plans.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

A copy of the documents that will be sent to Shareholders in connection with this Plan can be found on **Tawana's website**

Please note that the plan is only for Australian Shareholders. South African shareholders and shareholders from other parts of the world may not take part.

For further information:

Winton Willesee
Joint Company Secretary
Tawana Resources NL

8 April 2014
Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd