

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7
("Tawana" or "the Company")

Presentation

Shareholders are advised that Tawana has released a Presentation on the Australian Stock Exchange titled "Africa's Most Exciting New Iron Ore Project".

The presentation was prepared by Tawana resources for the purpose of their presentation at GMP mining jamboree, Cape Town, January 2014 and will feature at the mining indaba in Africa, ahead of a Liberian site visit by Tawana senior management in mid-February 2014.

A copy of the presentation can be found on the Company's website at www.tawana.com.au.

31 January 2014

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd