

**ESORFRANKI LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number: 1994/000732/06)  
JSE code: ESR  
ISIN: ZAE000133369  
("Esorfranki" or "the company")

**TRADING UPDATE**

Esorfranki is currently finalising its interim results for the six months ended 31 August 2013 and shareholders are advised that the company expects the basic earnings per share for the period then ended to be between 94% and 96% lower than those for the previous corresponding period and the headline earnings per share for the period then ended to be approximately 99% lower than those for the previous corresponding period.

Despite the above, Esorfranki's work on hand and future pipeline remain healthy, with a secured outstanding order book of the continuing operations in excess of R2.2 billion as at the date of this announcement and imminent pending awards of approximately R1.0 billion.

The financial information on which this trading update is based has not been reviewed or reported on by the company's auditors.

The company's interim results for the six months ended 31 August 2013 are expected to be released on SENS during the week ending 29 November 2013.

Germiston  
13 November 2013

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