

ESORFRANKI LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1994/000732/06)
JSE code: ESR
ISIN: ZAE000133369
("Esorfranki" or "the company")

TRADING UPDATE

Esorfranki is currently finalising its financial results for the year ended 28 February 2013 and shareholders are advised that the company expects basic earnings per share of between 21,0 and 25,2 cents and headline earnings per share of between 19,0 and 22,8 cents for that period; these numbers represent an increase in earnings per share of between 347% and 436% and headline earnings per share of between 206% and 247%.

Esorfranki's work on hand and future pipeline remain healthy, with a secured outstanding order book in excess of R2,5 billion as at 28 February 2013 and imminent pending awards of approximately R3 billion.

The financial information on which this trading update is based has not been reviewed or reported on by the company's auditors.

The company's financial results for the year ended 28 February 2013 are expected to be released on SENS during the week ending 31 May 2013.

Sandton
8 May 2013

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