

Tawana Resources NL  
(Incorporated in Australia)  
(Registration number ACN 085 166 721)  
Share code on the JSE Limited: TAW  
ISIN: AU000000TAW7  
Share code on the Australian Stock Exchange Limited: TAW  
ISIN: AU000000TAW7  
( “the Company”)

An Historic Iron Ore District in Liberia

Shareholders are referred to a presentation regarding An Historic Iron Ore District in Liberia, which can be found on the Company’s website, [www.tawana.com.au](http://www.tawana.com.au).

30 January 2012

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd