

Tawana Resources NL
(Incorporated in Australia)
(Registration number ACN 085 166 721)
Share code on the JSE Limited: TAW
ISIN: AU000000TAW7
Share code on the Australian Stock Exchange Limited: TAW
ISIN: AU000000TAW7
("the Company")

Proven Iron Ore District In Liberia

Shareholders are referred to a presentation regarding Proven Iron Ore District In Liberia, which can be found on the Company's website, www.tawana.com.au.

3 December 2012

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Ltd