

## **ESORFRANKI LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1994/000732/06)

JSE code: ESR

ISIN: ZAE000133369

("the company")

### **DIRECTORS' DEALINGS**

On 24 August 2012, the company will issue EFC04 notes out of its R1 billion Domestic Medium Term Note Programme ("**Notes**").

In terms of paragraphs 3.63 to 3.70 of the JSE Limited Listings Requirements, the following information relating to the subscription for Notes by directors (including the subscription of such notes by a director of a major subsidiary) which will be issued and settled on 24 August 2012, are disclosed:

Name of executive director:	Bernard Krone (executive director)
Nature of transaction:	Subscription for 5 Notes for R1 million each
Effective date of transaction:	24 August 2012, being the proposed date of initial listing of the Notes on the JSE's Interest Rate Market
Total value:	R5 million
Class of securities:	Notes to be listed on the JSE's Interest Rate Market under ISINZAG000097874
Interest in transaction:	Direct beneficial
Clearance to deal:	Yes
Where traded:	Off-market

Name of executive director:	Andrew Brookstein (executive director)
Nature of transaction:	Subscription for 5 Notes for R1 million each
Effective date of transaction:	24 August 2012, being the proposed date of initial listing of the Notes on the JSE's Interest Rate Market
Total value:	R5 million
Class of securities:	Notes to be listed on the JSE's Interest Rate Market under ISINZAG000097874
Interest in transaction:	Direct beneficial
Clearance to deal:	Yes
Where traded:	Off-market

Name of director:	Richard Maynard
Name of subsidiary of which a director:	Esofranki Construction (Pty) Limited
Nature of transaction:	Subscription for 5 Notes for R1 million each
Effective date of transaction:	24 August 2012, being the proposed date of initial listing of the Notes on the JSE's Interest Rate Market
Total value:	R5 million
Class of securities:	Notes to be listed on the JSE's Interest Rate Market under ISINZAG000097874

Interest in transaction:	Direct beneficial
Clearance to deal:	Yes
Where traded:	Off-market

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21 August 2012

Sponsor  
Vunani Corporate Finance

Debt Sponsor

Absa Capital  
(the investment banking division of Absa Bank Limited, affiliated with Barclays)

