

# Daily Markets View



Dear %%Firstname%%,

Please find below the key market indicators:

Local (JSE)	Spot	Daily %	MTD %	YTD %
JSE Overall	49,383.93	(0.22)	(1.18)	(0.78)
JSE Top 40	44,159.46	(0.19)	(0.43)	0.43
JSE Gold	936.67	0.56	(4.81)	(18.19)
JSE Financial	42,194.47	(0.00)	(3.67)	2.98
JSE Industrial	73,535.78	(0.36)	2.05	4.34
JSE Resource	31,412.73	0.16	(12.34)	(25.08)
JSE Sapi	644.26	0.31	(0.28)	8.40
SHARIAH40	312.00	0.32	(6.31)	(9.57)
ALBI TRI	489.031	(0.31)	(1.05)	1.68

Offshore	Spot	Daily %	MTD %	YTD %
DJ Ind	16,049.13	0.30	(3.57)	(10.75)
SP 500	1,884.09	0.12	(5.27)	(9.43)
Nasdaq	4,517.32	(0.59)	(6.44)	(5.44)
FTSE 100	6,035.27	2.13	(3.40)	(8.08)
DAX	9,685.61	2.49	(5.95)	(1.22)
CAC40	4,464.02	2.77	(4.06)	4.48
Nikkei	17,388.15	2.70	(7.95)	(0.36)
Hang-Seng	20,846.30	1.41	(3.80)	(11.69)
MSCI-EM	31.86	0.00	(20.27)	(18.91)

Commodities	Spot	Daily %	MTD %	YTD %
Gold \$	1,122.86	(0.39)	(1.05)	(6.51)
Gold R	15,537.19	(1.28)	2.96	11.30
Silver \$	14.63	(0.01)	1.30	(8.41)
Platinum \$	922.75	0.98	(8.00)	(23.99)
Palladium \$	666.84	1.89	16.38	(16.50)
Brent Crude \$	47.88	1.14	(4.34)	(17.31)
Brent Crude R	662.47	0.22	(0.24)	(1.01)

Currencies	Spot	Daily %	MTD %	YTD %
USD/ZAR	13.84	(0.88)	4.28	19.71
GBP/ZAR	21.00	(0.74)	3.02	16.87
EUR/ZAR	15.50	(1.45)	4.01	7.64
AUD/ZAR	9.73	(0.50)	3.03	2.75
USD/YEN	120.31	0.44	(0.65)	14.30
GBP / USD	1.52	0.35	(1.02)	(8.15)

**Key thoughts : 29-09-2015 Europe, SA markets down on global growth concerns**

**Local markets**

At close of trade on Tuesday, the JSE All Share finished 0.22% lower, as small gains in gold miners and resource shares failed to offset losses across other sectors.

The rand was stronger against the US dollar at R13.95, R21.10 to the British pound and R15.65 to the euro at 5pm.

Brent crude had fallen 1.28% to sell at \$47.98 a barrel, while gold edged down 0.04% to \$1131.53 an ounce.

**International markets**

In Japan, the Nikkei tumbled 4.05% in a widespread sell-off that mirrored movements in global markets.

China's Shanghai composite lost 2.02% as commodity shares lost further ground and worries about the slowing economy intensified.

Global growth concerns saw European markets lower today, alongside uncertainty regarding the US Federal Reserve's long suggested interest rate hike. The DAX was down 0.27%, the CAC40 falling 0.25%, and the FTSE 100 declining 0.52% at 5pm SA time.

The Dow Jones was up 0.34%, the S&P 500 rising 0.50% and the Nasdaq advancing 0.57%. US markets enjoyed a rebound in biotechnology shares as well as energy shares as crude oil prices strengthened.

Thank you and have a great day!

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